



## THE OFFSHORE INSTITUTE MEMBERSHIP APPLICATION

1. Full Legal Name: \_\_\_\_\_
2. Designated Letters of Degrees & Professional Qualifications:  
\_\_\_\_\_
3. Date of Birth: \_\_\_\_\_
4. Nationality: \_\_\_\_\_
5. Name of Employer or Firm: \_\_\_\_\_
6. Address for Registration: \_\_\_\_\_  
\_\_\_\_\_
7. Principal Profession or Occupation: \_\_\_\_\_
8. Telephone Number(s): \_\_\_\_\_
9. Fax Number(s): \_\_\_\_\_
10. Email Address: \_\_\_\_\_
11. Academic & Professional Qualification (Please state title, place & date of any examination and grade where applicable – use continuation sheet if required):  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
12. Relevant Experience in Offshore and /or International Practice: \_\_\_\_\_ years
13. How did you learn of the Offshore Institute? \_\_\_\_\_
14. Manner in which your name should appear on Institute Certificate of Membership:  
(Not applicable if applying for Affiliate grade of Membership) \_\_\_\_\_
15. Grade for which application is made:  Member  Associate  Affiliate (see reverse)

**Declaration: If the above grade is granted the undersigned agrees to comply with all governing documents.**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### SPONSOR

Name: \_\_\_\_\_  
Qualifications: \_\_\_\_\_  
Address: \_\_\_\_\_

I have known the applicant for a period of \_\_\_\_\_ years and have read the applicant's Membership Application for membership in the Offshore Institute. From my personal knowledge I recommend the applicant as a fit and proper person for consideration pursuant to said Application.

Signature sponsor: \_\_\_\_\_ Date: \_\_\_\_\_

**On completion of this Application please forward it together with a check payable to: The Offshore Institute, or credit card authorization (for the applicable fee see reverse) to: OI Office of the President, 370 17<sup>th</sup> street, Suite 5650, Denver, Colorado 80202 USA**

## GRADES OF MEMBERSHIP

There are two grades of membership in the institute for which an applicant may apply:

(1) **Member** (M.O.I.) and (2) **Associate** (A.O.I.).

Entry into the Member grade of the Institute is restricted to those who: a) hold a relevant approved degree or professional qualification, and b) can show at least six years approved experience in offshore or international finance or financial planning through offshore centers (whether in the public or private sectors). Applicants who satisfy (a) above but not (b) are eligible for admission as Associates of The Institute.

Applicants who do not satisfy either (a) or (b) may apply for status as an **Affiliate**.

While an Affiliate does not constitute part of the membership base and as such may neither vote at any meeting of The Institute nor use initials or any other designation denoting an association with The Institute following his or her name and will not receive a Certificate reflecting membership, an Affiliate in general will enjoy the other benefits of membership available to The Institute's membership base.

**Note:** All applicants at whatever grade should be proposed and seconded by a Member or Associate of The Institute or, failing that, proposed by a person of standing and repute in the applicant's own jurisdiction, and in every case of admission is within the discretion of The Institute, subject to its governing documents. All applicants should provide proof of qualifications claimed. **Applicants cannot be considered unless accompanied by the due entry fee for membership of The Institute, AND the first annual subscription (see immediately below).**

## MEMBERSHIP ENTRY FEE AND ANNUAL SUBSCRIPTION

The membership entry fee is **£120/\$190** and the annual subscription is **£160/\$260**. Payments submitted by unsuccessful applicants will be returned in full. The annual subscription covers the period from April to 31 March of the following year. Members who submit their applications during the last six months of the twelve-month cycle can prorate their annual subscription for the period. The entry fee is not proratable. The entry fee and annual subscription may be paid by credit card.

**Cheque** enclosed \_\_\_\_\_

Payment by Credit Card:  **Master Card**  **Visa**  **American Express**

**Credit card no:** \_\_\_\_\_ **Signature:** \_\_\_\_\_

**Expiry date:** \_\_\_\_\_ **Printed Name:** \_\_\_\_\_

**NOTE CREDIT CARD PAYMENTS: if you are paying with a credit card that is not denominated in Sterling, your payment will be debited in Sterling and converted at the rate in force on the day of payment.**

**Registered in the Isle of Man with liability limited by guarantee**